



# CARLTON JAMES DIVERSIFIED ALPHA FUND

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Carlton James Global Management Ltd (CJGM) is based in Royal Wootton Bassett, Wiltshire (UK) and is the distribution management company within the Carlton James Group. Carlton James Group have recently launched the Diversified Alpha Fund (DAF), the strategy of which is to invest in a range of different asset classes by utilising an 'ABC' (Alpha, Balanced, and Core) investment approach. The 'core' aspect of the strategy underpins the expected net dividend payment of 8% p.a. to investors (paid quarterly).

Over the last 5 years, the firm have delivered an annualised net dividend of 13.39% (without leverage) on capital deployed through their lending programme & U.S. Commercial Real Estate Fund. DAF is a 'multi-asset' strategy which has at its core, a senior & secured debt approach running alongside 'alpha' generating components. **DAF is now looking to raise USD \$100m in a Cayman Regulated fund structure.**

## HIGHLIGHTS

- Cayman regulated mutual fund
- Expected net yield to investors of 8% p.a. (paid quarterly)
- Over half the portfolio will be in senior and secured yield generating debt investments
- Scarcity of global capital & lack of flexibility provides significant opportunities for DAF
- Fund will utilise an 'ABC' (Alpha, Balanced, Core) Investment approach
- Carlton James - positive 5 year track record with net annualised dividend of 13.39%.

## CARLTON JAMES GLOBAL MANAGEMENT (CJGM)

- Based in Royal Wootton Bassett, Wiltshire (about 70 miles west of London)
- Part of the Carlton James Group, founded in 2012 by Simon Calton, Ryan Whitfield & Robert Holmes
- Small team of 15
- Focus on boutique investments across diverse asset classes with a capital protection focus

## TRACK RECORD (NET OF FEES & UNLEVERED)

Performance <small>(Total Return unless indicated otherwise)</small>	5 years Annualised 2013 - 2017
Carlton James*	13.39%
MSCI World	12.15%
MSCI World Real Estate	7.63%
FTSE All Stocks Gilt	4.28%

\* dividend only

## KEY PEOPLE

- **Simon Calton (CEO)**, co-founder of Carlton James Group, c.15 years industry experience
- **Bob Pain**, over 30 years' experience with leading international investment and life insurance companies
- **Ryan Whitefield**, over 20 years of real estate development & construction
- **Simon Johnson**, debt fund manager with over 25 years experience in debt fund management
- **Mike Andrews**, recognised expert in commodity investment management and algorithm research and development

## CARLTON JAMES - MODUS OPERANDI

- Utilise an 'ABC' Investment approach (see over)
- Diversification, capital protection and management of risk are key to a successful portfolio and underpin the approach taken
- Seek investment in asset classes that offer multiple exit strategies & capital protection
- Core ethos is combined with an alpha strategy that results in high returns in the short term
- Seek a mixture of equity and debt in order to achieve secured returns for investors

### ALPHA

**Commodities Trading, Technology**

### BALANCED

**Sports & Entertainment, Art,  
Insurance Backed Investments**

### CORE

**Hospitality, Land Development, Commercial Real Estate,  
Residential Developments**

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## THE GLOBAL OPPORTUNITY

- **Scarcity of Capital** - sources of finance difficult to obtain
- **Low Interest Rates** – investors search for yield continues
- **Regulations** – increased levels of regulation on banks has impacted lending levels
- **Monetary Stimulus** – the gradual withdrawal will likely impact the confidence of companies to invest; this gap can be filled by flexible investors

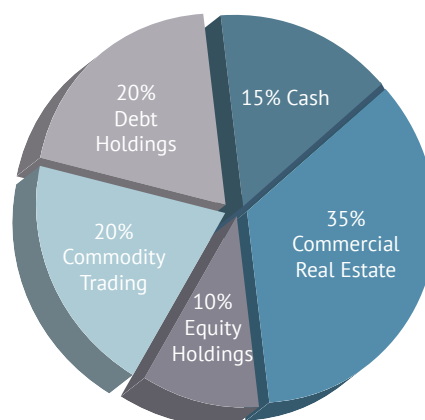
## INVESTMENT CASE – THE OPPORTUNITY

- To invest in a Cayman regulated mutual fund
- Benefit from the ‘ABC’ approach of Carlton James which has **risk management** and **diversification** as it’s central premise
- Tap into global network of investment opportunities including:
  - **Core** investments, asset backed, senior and secured
  - **Alpha** opportunities, potential for significant upside returns
- High Yield - expected dividend of net 8% p.a. paid quarterly
- Multi-asset funds, typically lower risk & less volatile than single asset funds
- Differentiation – a multi-asset fund quite different from others
- The capacity for the strategy runs into several billion dollars & a sizeable pipeline of opportunities has already been identified

## HOW INVESTORS CAN RESPOND

- **Scarcity of finance** – creates opportunities for flexible investors
- **Low Interest Rates** – investors can seek out high yielding secured assets
- **Regulations** – an opportunity to take business ordinarily destined for banks
- **Stimulus** – as government money withdraws, the need for private and flexible capital arises

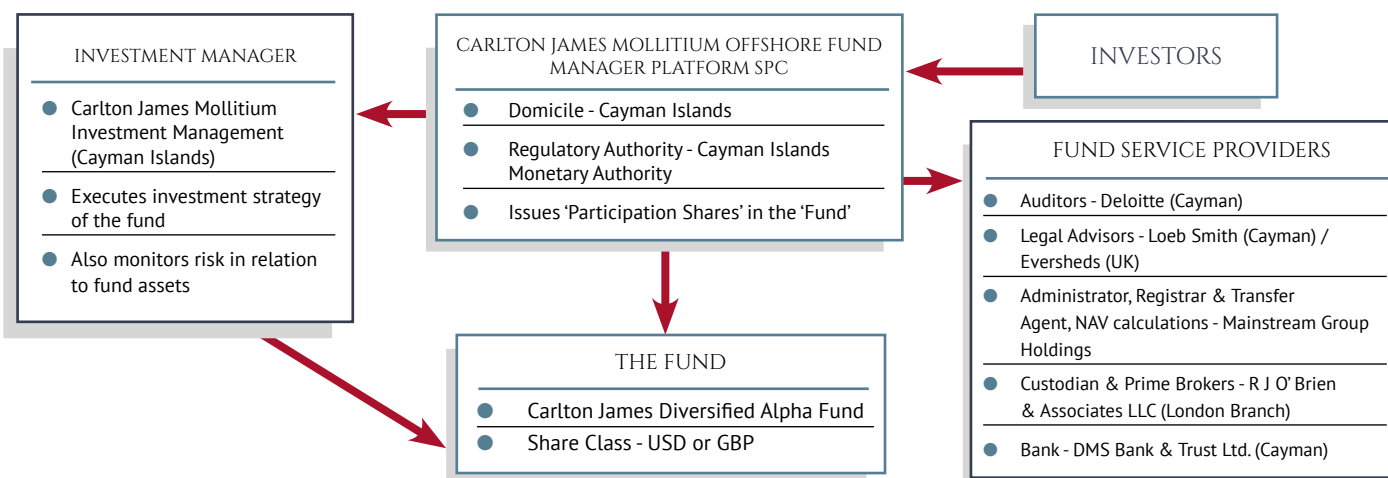
## INITIAL ASSET ALLOCATION



**Success through Diversification**  
 “A diverse portfolio secures our company against global uncertainty”

## FUND VEHICLE & STRUCTURE

- |  |  |
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| <ul style="list-style-type: none"> <li>● <b>Company:</b> Carlton James Mollitium Offshore Fund Manager Platform SPC</li> <li>● <b>Segregated Portfolio:</b> Carlton James Diversified Alpha Fund</li> <li>● <b>Investment Manager:</b> Carlton James Mollitium Investment Management Ltd</li> <li>● <b>Domicile:</b> Cayman Islands</li> </ul> | <ul style="list-style-type: none"> <li>● <b>Structure:</b> Regulated unlisted fund</li> <li>● <b>Share Classes:</b><br/> <b>GBP:</b> ISIN KYG6190R1184<br/> <b>USD:</b> ISIN KYG6190R1002</li> <li>● <b>Management Fee:</b> 1%</li> <li>● <b>Performance Fee:</b> Yes (over a hurdle of 9% per annum)</li> </ul> |
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### CONTACT DETAILS

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